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| | Qifeng New Material Co., Ltd. |
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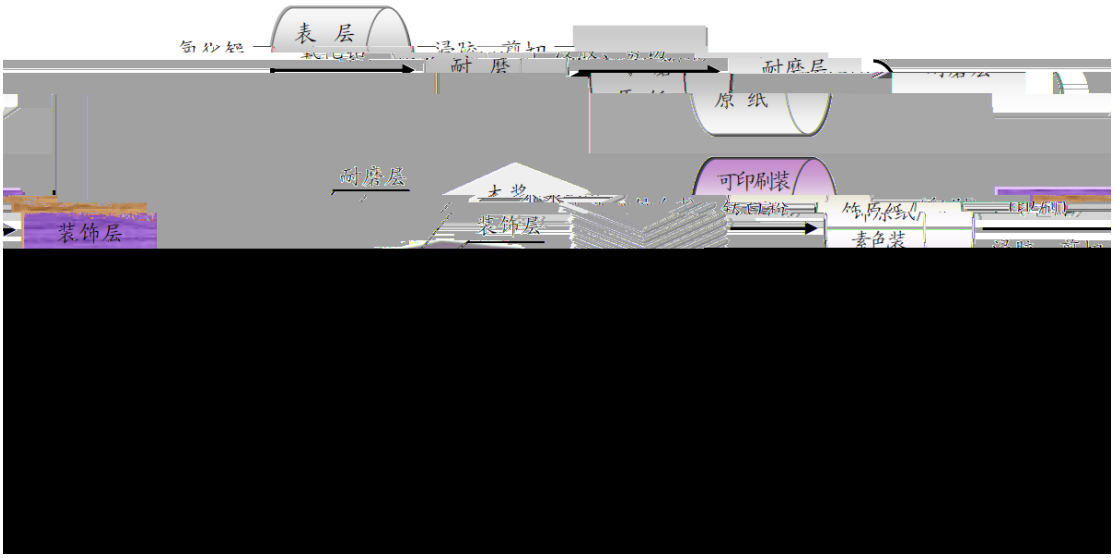


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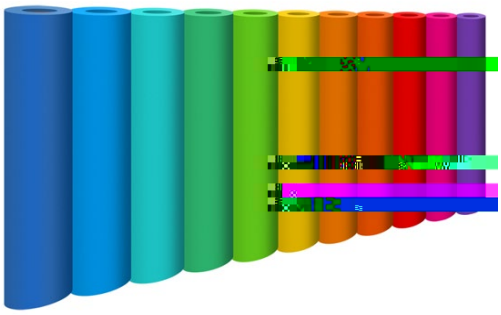
|---|---|
|  | |
| | |
| | $Al_2O_3$ |

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**1**

| | **2024.9.30** | **2023.12.31** | **2022.12.31** | **2021.12.31** |
|---|---|---|---|---|
| | 279,029.99 | 278,847.42 | 299,355.42 | 352,548.57 |
| | 235,688.75 | 222,467.88 | 174,029.46 | 154,335.09 |
| | 514,718.74 | 501,315.30 | 473,384.87 | 506,883.67 |
| | 138,043.86 | 126,447.29 | 116,954.10 | 146,011.39 |
| | 2,361.01 | 1,299.11 | 1,584.14 | 2,000.21 |
| | 140,404.86 | 127,746.41 | 118,538.24 | 148,011.60 |
| | 374,008.22 | 373,258.59 | 354,522.92 | 358,622.19 |
| | 374,313.87 | 373,568.89 | 354,846.63 | 358,872.06 |

**2**

| | **2024 1-9** | **2023** | **2022** | **2021** |
|---|---|---|---|---|
| | 255,149.15 | 366,082.37 | 311,864.09 | 370,195.65 |
| | 12,531.67 | 29,618.76 | 221.16 | 19,070.63 |

| | | | |
|---|---|---|---|
| [redacted] | 12,518.41 | 28,836.01 | 39.08 |
| | | 23,784.58 | |

[redacted]

| | | | | |
|---|---|---|---|---|
| | 0.67 | 1.98 | 2.06 | 1.52 |
| | **1,347.39** | **1,921.10** | **1,483.09** | **3,939.53** |

**5**

| | **2024.9.30/ 2024 1-9** | **2023.12.31/ 2023** | **2022.12.31/ 2022** | **2021.12.31/ 2021** |
|---|---|---|---|---|
| | 2.02 | 2.21 | 2.56 | 2.41 |
| | 1.62 | 1.85 | 1.97 | 2.07 |
| | 27.28% | 25.48% | 25.04% | 29.20% |
| | 4.69 | 5.31 | 4.59 | 5.32 |
| | 6.02 | 5.56 | 4.83 | 7.84 |
| | 25,245.16 | 47,101.29 | 16,765.11 | 35,255.60 |
| | 18.72 | 25.32 | 8.23 | 18.02 |
| | 0.54 | 1.21 | -0.72 | 0.51 |
| | 0.12 | 0.18 | -0.31 | 0.15 |

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= / + /2 6 =
+ + + 7 =
/ + 8
9

2 2024 1-9

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2023 7 13

2023 8 27

2023 12 22

**2**

1

2

2021 2022 2023 2024 9

50,530.82 68,481.69 44,711.04 55,543.96

14.33% 22.88% 16.03% 19.91% 2021 2022 2023

2024 1-9 9,997.09 / 10,417.51

/ 10,112.62 / 9,669.23 /

**3**

1

2021 2022 2023 370,195.65

311,864.09 366,082.37 16,523.93

847.58 23,677.99 2024 1-9 255,149.15

10,643.35 5.97%

32.38%

2

!J@ %

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| 2021 | 2022 | 2023 | 2024 | 1-9 |
| --- | --- | --- | --- | --- |
| 86.09% | 68.20% | 69.70% | 69.78% | |

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2024 9 30

74.54 2011 9 1 102.39 2021 7

12 27.20% 51.68 2015 12 29 44.23%

**4**

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75,637.01 27,457.60

48,179.41

2024 9 30

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2025 38.88

3800mm

4

16.12% 9.93%

2023 1-9 10,635.55 /

10,000.00 /

9,770.91 /

167.27 /

11.14%~19.54%

2024 1-9 15.17%

2024 1-9

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4,284.04 2021-2023

1.04%

24.44%

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70% 18

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/ 20

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P1=P0/(1+N)

P1=(P0-D)/(1+N)

P1 P0 D
N

2023 4 25 2022 2022
2022 12 31 494,685,819
10 1.00 49,468,581.90
2023 6
19

2024 5 7 2023 2023
2023 12 31 494,685,819
10 2.00 98,937,163.80
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2023 3 24

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2024

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| | | 9 5.1 / 10 3.4 / 11 1 / 12 1.76 120 / 13 2 80 / 31 |
| | | 18 30 / 10 / 10 / |

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（本页无正文，为《海通证券股份有限公司关于齐峰新材料股份有限公司向特定对象发行A股股票之上市保荐书》之签字盖章页）

项目协办人签名：

颜 安

2024年12月6日

保荐代表人签名：

刘 昊　　王 娜

2024年12月6日

内核负责人签名：

张卫东

2024年12月6日