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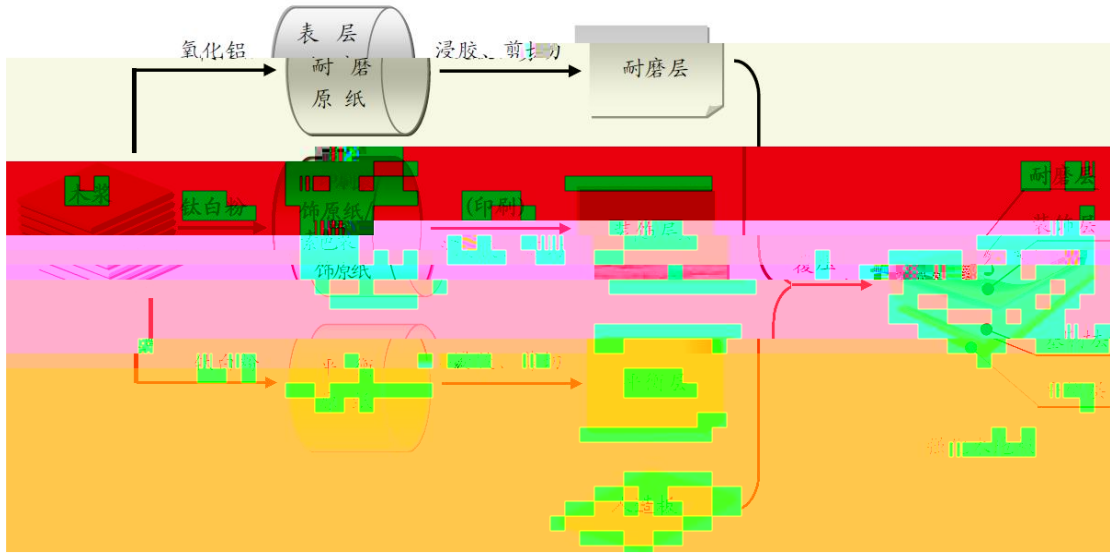


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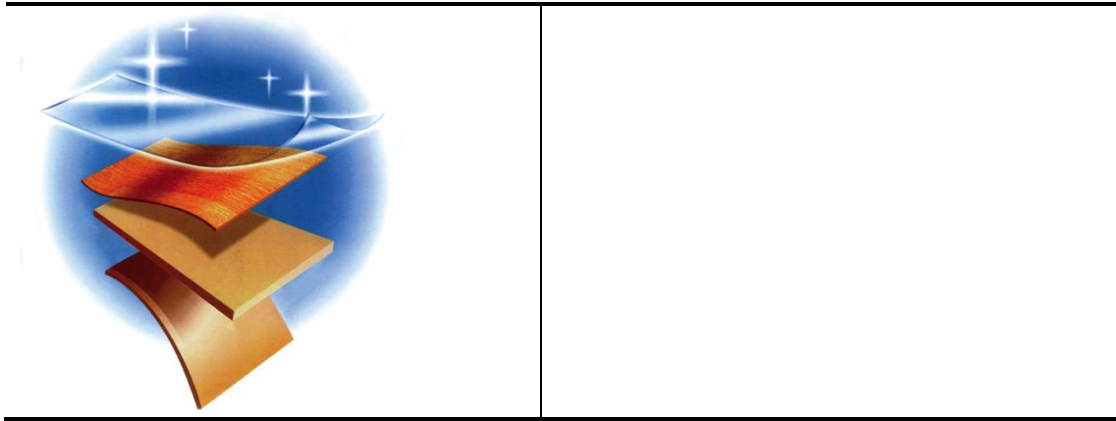
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	2023.6.30	2022.12.31	2021.12.31	2020.12.31
	1) 0, , (+	11 +- - ,	352,548.57	334,626.30
	( ) - . , +	)/, ( 1 , .	154,335.09	138,856.94
	, 1+ +/( , .	, / + +0, 0/	506,883.67	473,483.25
	) +/ , +0 ( .	)). 1-, )(	146,011.39	124,857.15
	) 11 ) +	) -0, ),	2,000.21	1,430.09
	) +0 / +/ (	)) 0 - +0 ,	148,011.60	126,287.24
	+-, +/ (	+-, - 1	358,622.19	347,045.12
	+-, . ++ .	+-, 0, . . +	358,872.06	347,196.00

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	2023 1-6	2022	2021	2020
	)/ ., ).	+)) 0., (1	370,195.65	281,090.91
	. ( (0	) ).	19,070.63	18,882.77
	. +-( ).	+1 (0	18,307.15	18,631.95

	, 0-+, 0	1 ), +	16,622.92	16,203.99
	, /1. )-	0, / -0	16,523.93	15,991.66
	0.10	( (	0.33	0.32
	0.10	( (	0.33	0.32

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	2023 1-6	2022	2021	2020
	++) ( /	%- . /, +/	25,426.89	46,887.11
	1 / 0 ).	) + + / / . )	-10,814.43	-15,993.92
	% ( +- -	. 00/ 0)	-7,120.69	-13,287.27
	+ / -1 ).	%- +- -	7,419.98	17,495.71

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	) - -	% 0 ( /	% 0 + + /	%, 0 0.
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	) ) ( 0 1	<b>1,967.37</b>	<b>5,048.61</b>	<b>3,797.78</b>
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2020	2021	2022	2023	9	
72,418.02	66,672.49	69,101.98	80,642.25		
	21.64%	18.91%	23.08%	28.64%	
	2020	2021	2022	2023	9
			2,233.07	2,167.89	
3,927.83	3,445.44			2.79%	2.92%
5.03%	3.88%				

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2020	2021	2022	2023	9			
33,652.73	50,530.82	68,481.69	42,408.00				
	10.06%	14.33%	22.88%	15.06%	2020	2021	2022
2023	1-9				8,475.13	/	9,997.09
/	10,417.51	/	10,154.15	/			

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2020	2021	2022	2023	1-9		281,090.91
370,195.65		311,864.09		271,349.84		
	15,991.66		16,523.93	847.58		15,741.00
						2022

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	2020	2021	2022	2023	1-9	
			14.39%	10.87%	7.85%	13.46%
			2023	1-9		

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2020      2021      2022      2023      1-9

74.89%   86.09%   68.20%   68.47%

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	82.13	2011 9 1			102.39	2021 7	
12	19.79%		51.68	2015 12 29		58.92%	

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		75,637.01				27,457.60	
		48,179.41					
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$$80\% \frac{20}{20} = \frac{4.50}{20} / A$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

	P1		P0		D
N					
2023	4	25	2022		2022
			2022	12	31
					494,685,819
	10			1.00	49,468,581.90
					2023
					6

$$\begin{array}{r} \phantom{P_1 = P_0 - D =} 4.50 \quad / \quad 4.40 \\ / \quad P_1 = P_0 - D = 4.50 \quad / \quad -0.10 \quad / \quad = 4.40 \quad / \end{array}$$

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(本页无正文,为《海通证券股份有限公司关于齐峰新材料股份有限公司向特定对象发行人民币普通股股票发行保荐工作报告》之盖章页)

