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		88,888,890	
136,739,078			27.64%
	30%		44,444,445
	68,369,539		
44,444,445		68,369,539	

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	2023	3	7		4.50	/
	20				A	
80%		20		=		20
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$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

	P1	P0	D
N			
6			36
			18
7		40,000.00	
	61,532.59		

20	75,637.01	40,000.00 61,532.59

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20	75,637.01	40,000.00 61,532.59

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	2023	3	7
	4.50	/	20
	A	80%	20
=	20	/	20
2			36
			18
	2023	3	31
			494,685,819
135,601,778			27.41%
			88,888,890
136,739,078			27.64%
	30%		44,444,445
	68,369,539		
44,444,445			68,369,539
	180,046,223		203,971,317
	30.85%		32.30%
			18
1	2023	3	31
15,070.93			4.25%
30%			"
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1	2007	12	12	"	[2007]	0652	"
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517,767,768.44			417,017,510.30			100,750,258.14	

2 2007 12 15

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 100,750,258.14 5,000.00
 5,000.00 1 3

			%
1		2,624.38	52.49
2		944.44	18.89
3		606.57	12.13
4		122.21	2.44
5		99.70	1.99
6		96.48	1.93
7		93.27	1.87
8		93.27	1.87
9		67.54	1.35
10		61.75	1.24
11		61.75	1.24
12		48.24	0.96
13		45.03	0.90
14		12.86	0.26
15		12.86	0.26
16		9.65	0.19
		5,000.00	100.00

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2008

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2007	7	31	100,750,258.14	50,000,000.00
		1		50,000,000.00
50,750,258.14				
6	2007	12	29	3703002807265
				5,000

			%
1		2,624.38	52.49
2		944.44	18.89
3		606.57	12.13
4		122.21	2.44
5		99.70	1.99
6		96.48	1.93
7		93.27	1.87
8		93.27	1.87
9		67.54	1.35
10		61.75	1.24
11		61.75	1.24
12		48.24	0.96
13		45.03	0.90
14		12.86	0.26
15		12.86	0.26
16		9.65	0.19
		5,000.00	100.00

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2023	3	31	N
		402,829,782	494,685,819
			91,856,037

5.69% 3.14%

27.41%

			%	
4		122.21	2.44	
5		99.70	1.99	
6		96.48	1.93	
7		93.27	1.87	
8		93.27	1.87	
9		67.54	1.35	
10		61.75	1.24	
11		61.75	1.24	
12		48.24	0.96	
13		45.03	0.90	
14		12.86	0.26	
15		12.86	0.26	
16		9.65	0.19	
		5,000.00	100.00	—

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	2023	1-3	2022		2021		2020	
	79,609.97	—	311,864.09	—	370,195.65	—	281,090.91	—

	79,070.11	99.32	310,878.13	99.68	369,588.29	99.84	280,660.22	99.85
	68,380.70	86.48	271,381.61	87.30	338,957.42	91.71	268,338.04	95.61
	4,734.08	5.99	18,102.38	5.82	18,293.35	4.95	9,917.12	3.53
	3,042.31	3.85	11,415.22	3.67	5,841.17	1.58	-	-
	2,913.02	3.68	9,978.92	3.21	6,496.36	1.76	2,405.06	0.86
	79,070.11	100.00	310,878.13	100.00	369,588.29	100.00	280,660.22	100.00

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3 31

	66,285.76	18,020.16	48,265.60	72.81%
	173,382.45	99,159.00	74,223.45	42.81%

	1,312.93	1,035.21	277.71	21.15%
	3,845.68	2,752.43	1,093.25	28.43%
	244,826.81	120,966.80	123,860.01	50.59%

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963,646.31

1,838,150.75

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2017 12 2020 12 GR201737000850
 GR202037003513 2017 12 28
 2020 12 28 2020 12 8 2023 12 8
 15%

	2023 1-3	2022	2021	2020
	721,706.99	6,857,228.25	8,702,806.66	6,732,435.99

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74,557.40

1,178

7.60

74,814.40

2014 9 19

[2014] 3-00033

1,000

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5%

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5%

第三部分签署页

(本页无正文,为《江苏泰和律师事务所关于齐峰新材料股份有限公司2023年度向特定对象发行人民币普通股股票法律意见书》签署页)

本法律意见书于2023年6月8日出具,正本一式伍份,无副本。



负责人:

许郭晋

经办律师:

阎登洪